Streamlining Oracle Fusion Cloud Data Management

Simplified Loader's Excel Templates

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LOADER

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About us

Executive Summary

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Seamless Data Management Solutions

Our Excel templates empower business and migration consultants to create, update, delete, or download data seamlessly between Excel and Oracle Fusion. Designed with business users in mind, the templates offer user-friendly features, responsive functionality, and intuitive usability, making data management efficient and accessible.

1

Pioneering Innovation Since 2017

Simplified Loader was established in 2017, becoming the first to launch Excel Templates integrated with Oracle Fusion. Over eight years, we have gained trust from leading multinational corporations across public and private sectors. Our templates are available for ERP, SCM, HCM, and PPM modules, providing robust solutions to diverse business needs.

Customer Testimonials

"ADFdi running on steroids.

3

Hassle-Free Integration and Support

To use the Simplified Loader Excel templates the user only requires the Excel file, eliminating the need for additional software or plugins. We provide a fully featured template for a limited trial period, along with comprehensive support to ensure a smooth and seamless experience.

Our Journey

Explored the market

- Achieved a stable product & positive feedbacks
- Expanded reach through social media and personal recommendations
- Extended operations to serve the Middle East market.

2023

2022

2021

Vision & achievements

- We have put together the right structure to support our expansion.
- Increase our footprints across the globe
- We are a team of 10+ professionals based in the UK, Dubai, & India.

Incorporated

- Simplified Loader was incorporated.
- Consolidated the must-have features not available in standard Oracle
- Mobilised the right talent to develop the product
- We started with a team of three partners and two Excel developer

2018

2017

Product enhancements

- Gathered feedback from the experienced Oracle users
- Invested heavily in the user experience, SSO, usability, and backward compatibility of the template
- Started development of the mobile apps

Product Idea

- Identified gaps in Oracle Fusion's offering
- Performed the feasibility study of using Excel to interact with Oracle Fusion

2016

First customer

- Developed an MVP and secured a customer to use the Simplified Loader template
- Simplified Loader was used to process the customer invoices for the entire European region

Our Values and Commitment

At Simplified Loader, our core values drive everything we do, ensuring we deliver exceptional experiences and outcomes for our clients.

Transparency

We believe in open and honest communication, keeping our clients fully informed at every stage of the process. Transparency builds trust, and trust drives success.

Simplicity in Functionality

We design our Excel templates with user-friendly features and intuitive functionality, making them effortless to use for all business users.

Unmatched Support

Our dedicated team provides top-tier support, ensuring that our clients receive prompt and reliable assistance whenever needed.

Measuring Success Through Confidence

For us, success is not just about deliverables - it's about the confidence and trust that our clients place in our team and solutions.

Features and Benefits

Key Features

01- CRUD Operations

Perform create, read (download), update, and delete operations seamlessly from a single sheet.

02 - No Additional Software

Simplified Loader requires no extra software - just a Windows operating system and macro-enabled Excel.

03 - Customize Columns

Organize columns by moving, adding, or removing them. Save the specific column layout and reuse.

04 - Efficient Lookups

Built-in lookups are available for all fields requiring master values. Filter & select values effortlessly.

05 - Oracle API Integration

Data exchanges with Oracle Fusion rely on APIs, ensuring standard validation and accurate data processing.

06 - Real-Time Feedback

Instantly view transaction processing status, improving operational transparency and user confidence.

07 - Digitally Signed Templates

Every Simplified Loader Excel template is digitally signed, providing authenticity and enhanced security.

08 - Unlimited Transactions

Handle unlimited transactions with no restrictions, ensuring flexibility for every business need.

Excel based uploader – Benefits

SIMPLIFIED LOADER
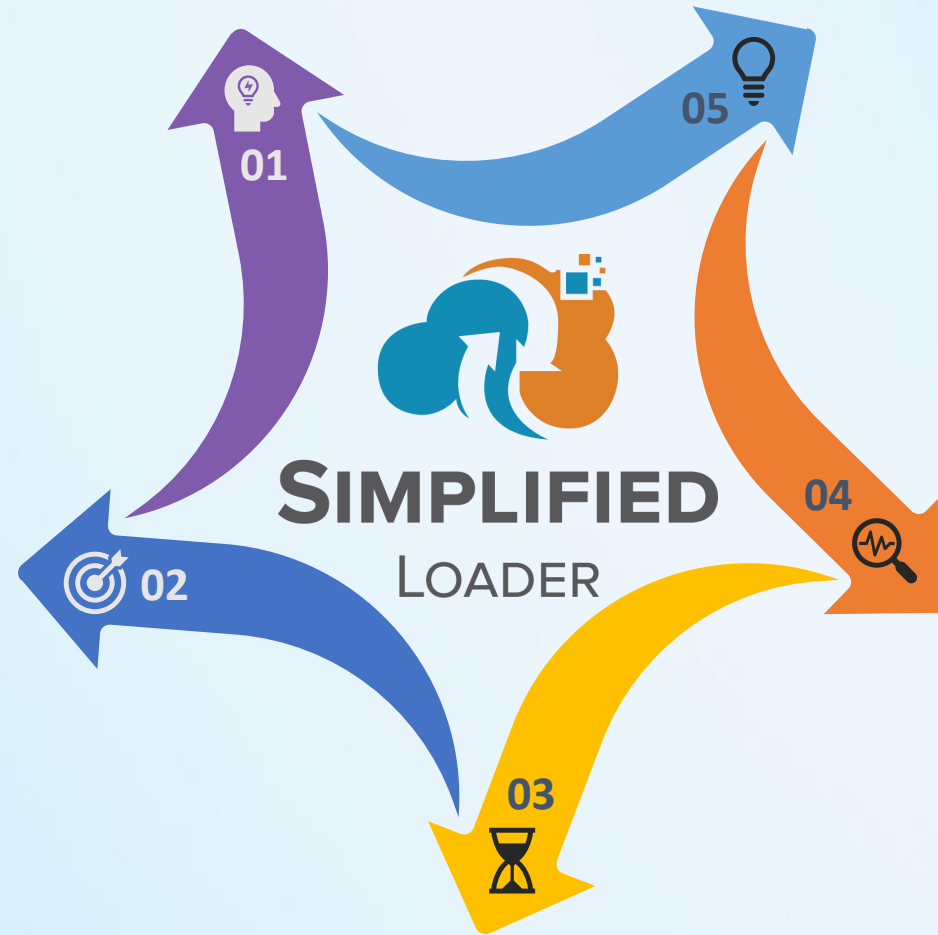
Efficiency and Speed

Enables bulk data entry, significantly reducing the time spent on repetitive tasks. Large datasets can be processed within seconds.

Accuracy & Consistency

Minimizes human errors by allowing users to pre-validate data in Excel before uploading. Built-in validations further ensure consistency.

Scalability

Excel manages thousands of records at once, making it ideal for operations involving bulk data management within a limited timeframe.
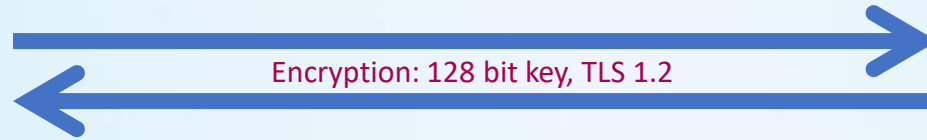
Flexibility in Data Preparation

Data can be prepared offline using features like formulas, filters, and sorting to organize and clean data before uploading.

Repeatability and Standardization

Excel templates ensure standardized data input and enable repeatability for similar tasks in the future.

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Technical Data Flow

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Encryption: 128 bit key, TLS 1.2

Oracle APIs (REST & SOAP Services)

ORACLE® FUSION APPLICATIONS

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✓ Transactional data from the Simplified Loader app is **only transferred to the Oracle Fusion**. Transactional data never flows or is stored in a server other than the selected environment.

✓ Login support using Oracle Fusion's login credentials and **Single Sign-On** (inc. Multi-Factor Authentication).

✓ Data is transferred using **HTTPS protocol (Encryption: 128-bit key, TLS 1.2)**

✓ Simplified Loader Excel templates are **digitally signed**.

✓ Users must have access to the right **Roles and data access** to operate using the Simplified Loader Excel template

✓ Transactions are validated using standard Oracle validation checks, performed using **REST or SOAP APIs**.

✓ Templates are **Macro based** and **don't require any plugin installation**.

✓ Transparency on data fetched using BI Reports.

Available Templates

Fusion Financial

- GL Journal
- Payables Invoice
- Receivables Invoice
- Receivables Receipts
- Customers
- Cash Mgmt
- Fixed Assets

Fusion HCM

- Worker
- Timecard Administration
- Payroll Element Entry

Fusion PPM

- Project Template
- Project
- Contracts
- Events
- Budget
- Cost
- Forecast

Fusion SCM

- Item Master
- Physical Inventory
- External Purchase Price

Fusion Procurement

- Supplier
- Requisition
- Purchase Order
- Receipts
- Agreement
- Contracts

Generic

- User Management
- ESS Jobs
- Lookups

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Use Cases

Case 1 : Decentralized AP Invoice Processing

Scenario

A council with over 200 associated entities generates more than 75,000 payable invoices annually. Each entity receives invoices directly from suppliers.

Issue

The high volume of invoices created a significant burden on the centralized invoice processing team, leading to incorrect data inputs and delayed payments to suppliers.

Solution

With Simplified Loader, the Payables invoice input function was decentralized. Ownership was transferred to each entity, allowing them to upload invoices using Simplified Loader. This approach enabled efficient, accurate, and timely invoice data entry directly at the source, reducing workload and improving payment timelines.

Case 2 : Centralized Project Billing

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Scenario

Customer contract details were captured in a third-party application. Based on predefined logic, this data needed to be translated into Projects, Tasks, Project Contracts, and Billing Events.

Issue

The client used MS Access to convert third-party data into FBDI files. This process involved refreshing master data in MS Access, loading third-party details, and successfully uploading the data into Oracle. It required two resources and took weeks to address errors.

Solution

Simplified Loader provided an integrated Excel solution to capture third-party details and seamlessly convert the data into Projects, Tasks, Contracts, and Billing Events, which were then loaded into Oracle. The streamlined process now takes just 30 minutes and has eliminated the need for additional resources.

Scenario

A global organization manages large-scale procurement and project operations that involve closing purchase orders (POs), recording PO receipts, and maintaining project costs. At the end of each month, teams must process substantial volumes of transactional data to ensure accurate reporting and compliance across these areas in Oracle Fusion.

Issue

The manual handling of month-end tasks such as PO closures, receipt entries, and project cost updates leads to delays and bottlenecks due to the high transaction volumes. Teams frequently encounter challenges like data entry errors, missed deadlines, and inefficiencies in aligning records with Oracle Fusion. The time-sensitive nature of these processes adds pressure, often requiring overtime to meet deadlines.

Solution

With Simplified Loader, the Payables invoice input function was decentralized. Ownership was transferred to each entity, allowing them to upload invoices using Simplified Loader. This approach enabled efficient, accurate, and timely invoice data entry directly at the source, reducing workload and improving payment timelines.

Support

Customer Support

"Our support sets us apart from other competitors."

01 - Simplified Loader AI

Integrated with ChatGPT for support inquiries. Users can ask questions in any language. Coming soon to Gemini.

02 - Dedicated Support Portal

Report incidents and download templates anytime from our support portal.

03 - Quarterly Updates

Templates are updated in line with Oracle's quarterly releases to ensure compatibility.

04 - Extensive Documentation

Access user guides and short instructional videos online for seamless onboarding.
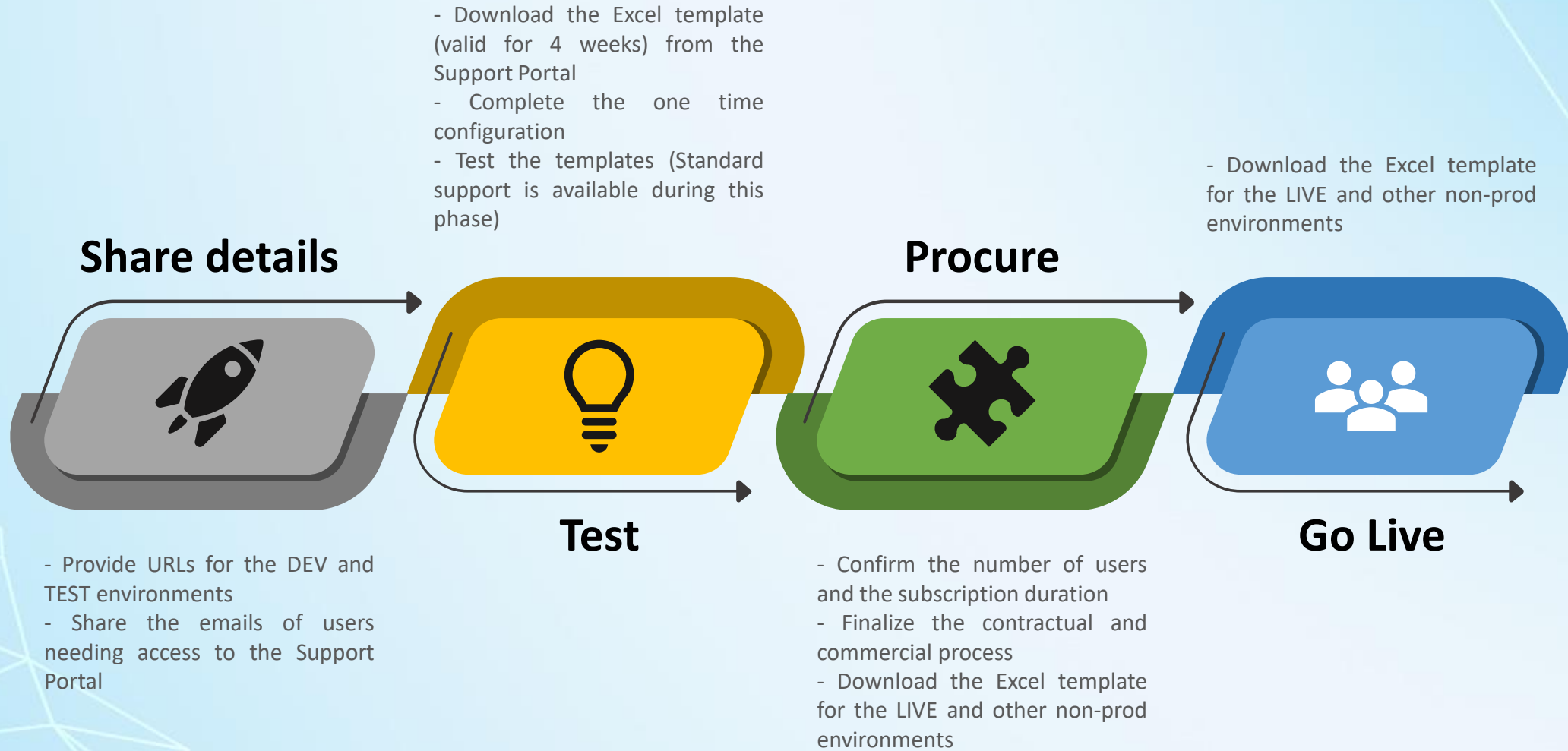
05 - Global Support Team

Our support team, based in India and the UK, is available to assist you effectively.

06 - Scope of Support

Assistance is limited to Simplified Loader functionalities. Issues related to Oracle APIs or data are not supported.

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Onboarding Process

Share details

- Download the Excel template (valid for 4 weeks) from the Support Portal
- Complete the one time configuration
- Test the templates (Standard support is available during this phase)

Procure

- Download the Excel template for the LIVE and other non-prod environments

Test

Go Live

- Provide URLs for the DEV and TEST environments
- Share the emails of users needing access to the Support Portal

- Confirm the number of users and the subscription duration
- Finalize the contractual and commercial process
- Download the Excel template for the LIVE and other non-prod environments